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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
U.S.\$900,000,000 8.40 per cent. Subordinated Notes due 2029 (the “Notes”)  
(Stock code: 4556)**

**issued under the U.S.\$5,000,000,000 Global Medium Term Note and Capital  
Securities Programme (the “Programme”)**



**FWD GROUP HOLDINGS LIMITED  
富衛集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 March 2024 in relation to the Programme and the pricing supplement dated 21 March 2024 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 8 April 2024.

Hong Kong  
5 April 2024

*As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.*