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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme**



**FWD GROUP HOLDINGS LIMITED
富衛集團有限公司**

(incorporated in the Cayman Islands with limited liability)

Arrangers

HSBC

Standard Chartered Bank

Dealers

ANZ

**Bank of China
(Hong Kong)**

Citigroup

**CMB Wing Lung
Bank Limited**

DBS Bank Ltd.

**Goldman
Sachs (Asia)
L.L.C.**

Mizuho

**Morgan
Stanley**

OCBC

SMBC Nikko

**United
Overseas
Bank**

Under the US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme (the “**Programme**”), FWD Group Holdings Limited, subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes and dated and perpetual capital securities (the “**Instruments**”). Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme, under which Instruments may be issued for a period of 12 months after 27 March 2025 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 27 March 2025 relating to the Programme. The listing of the Programme is expected to become effective on 28 March 2025.

Hong Kong
27 March 2025

As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Professor MA Si Hang, Frederick as Chairman and independent non-executive director; Mr. LI Tzar Kai, Richard and Mr. HUYNH Thanh Phong (Group Chief Executive Officer) as executive directors; Mr. Walter KIELHOLZ and Mr. John DACEY as non-executive directors; and Ms. CHUNG Kit Hung, Martina, Mr. John BAIRD, Mr. Dirk SLUIMERS, Ms. Laura DEAL-LACEY, Ms. Kyoko HATTORI, Ms. Yijia TIONG, Mr. LEUNG Ka Kui, Dominic and Mr. Andrew WEIR as independent non-executive directors.