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REDEMPTION OF SECURITIES



FWD GROUP HOLDINGS LIMITED

富衛集團有限公司

(incorporated in the Cayman Islands with limited liability)

(the Issuer)

U.S.\$600,000,000 6.375 PER CENT. CAPITAL SECURITIES

(Stock Code: 5793)

(ISIN: XS2038876558)

This announcement is made by FWD Group Holdings Limited (the “**Issuer**”) that it has today issued a notice of redemption, pursuant to Condition 5(d) (*Redemption at the option of the Issuer*) of the terms and conditions of the U.S.\$600,000,000 6.375 per cent. capital securities (the “**Securities**”) issued by the Issuer, to redeem all and not only some of the Securities which remain outstanding on 13 September 2024 (the “**Call Settlement Date**”) at their principal amount together with distribution accrued to such date, if any (the “**Redemption**”).

As at the date of this announcement, the outstanding principal amount of the Securities is U.S.\$600,000,000. Upon completion of the Redemption on the Call Settlement Date, there will be no further Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Hong Kong, 16 July 2024

As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.