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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme**



FWD GROUP HOLDINGS LIMITED

富衛集團有限公司

(incorporated in the Cayman Islands with limited liability)

Arranger
HSBC

Under the US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme (the “**Programme**”), FWD Group Holdings Limited, subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes and dated and perpetual capital securities. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 31 March 2023 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 31 March 2023 relating to the Programme. The listing of the Programme is expected to become effective on 3 April 2023.

Hong Kong
31 March 2023

As at the date of this notice, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY, Mr. Walter KIELHOLZ and Mr. SUN Po Yuen as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, and Ms. Kyoko HATTORI as independent non-executive directors.