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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme**



**FWD GROUP HOLDINGS LIMITED  
富衛集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**Arranger**

**HSBC**

Under the US\$5,000,000,000 Global Medium Term Note and Capital Securities Programme (the “**Programme**”), FWD Group Holdings Limited, subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes and dated and perpetual capital securities (the “**Instruments**”). Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme, under which Instruments may be issued for a period of 12 months after 12 March 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 March 2024 relating to the Programme. The listing of the Programme is expected to become effective on 13 March 2024.

Hong Kong  
12 March 2024

*As at the date of this announcement, the directors of FWD Group Holdings Limited 富衛集團有限公司 are Mr. HUYNH Thanh Phong and Mr. LI Tzar Kai, Richard as executive directors; Mr. John DACEY and Mr. Walter KIELHOLZ as non-executive directors; and Professor MA Si Hang, Frederick, Ms. Yijia TIONG, Ms. CHUNG Kit Hung, Martina, Mr. Dirk SLUIMERS, Mr. John BAIRD, Ms. Kyoko HATTORI and Mr. SUN Po Yuen as independent non-executive directors.*